

شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

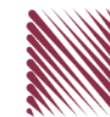
15th April 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, April 15, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,111.17	-5.81	-0.08%	4.31%	7,492.90	6,357.12	40.35	1.67	27.94	3.54
Premier Index	7,783.12	2.71	0.03%	4.09%	8,219.10	6,899.51	31.14	1.86	19.99	3.81
Main Index	5,871.81	-39.06	-0.66%	5.42%	6,164.63	5,311.80	9.22	1.04	54.80	2.63
NIC 50 Index	8,718.93	-19.58	-0.22%	0.59%	9,513.10	8,000.20	30.44	1.86	19.99	3.81

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	64.69	170.39
Premier Index	58.31	122.54
Main Index	6.39	47.85
NIC 50 Index	63.15	157.55

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Deera Holding	0.362	2,044	20.67%
Gulf Franchising Holding	0.086	1,284	10.00%
UniCap Investment and Finance	0.099	46,741	6.49%
Kuwait Real Estate Holding	0.031	35	4.67%
Mezzan Holding	0.735	432,167	4.40%

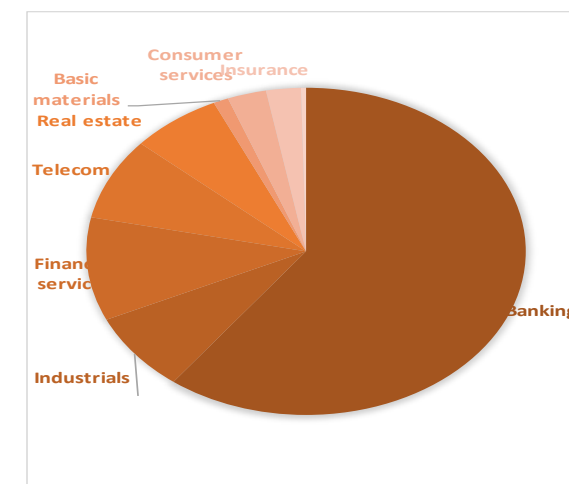
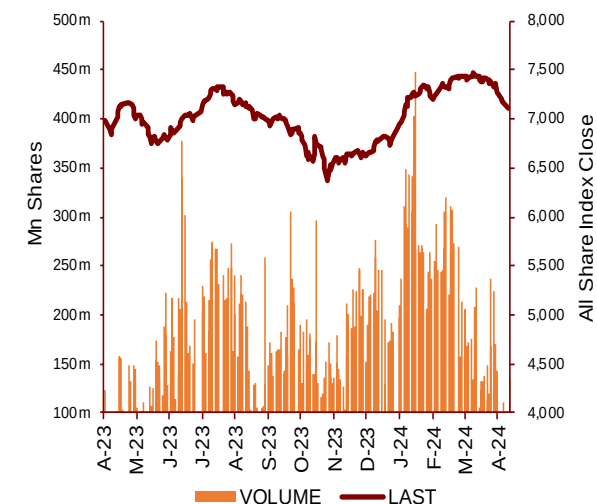
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Agility Public Warehousing	0.514	25.12	-4.46%
Kuwait Finance House	0.722	10.45	-0.14%
National Bank of Kuwait	0.862	5.86	-0.46%
Mobile Telecommunications	0.487	2.94	2.31%
Mabaneer Co.	0.778	1.78	-0.13%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	52	47	47
Premier Index	13	8	4
Main Index	39	39	43
NIC 50 Index	26	16	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
United Projects for Aviation S	0.141	25,561	-10.19%
IFA Hotels and Resorts	1.080	345,610	-9.92%
Al-Maidan Clinic for Oral Hea	0.371	67,020	-9.51%
Credit Rating and Collection	0.038	2,804	-9.40%
First Investment	0.034	43,511	-8.27%

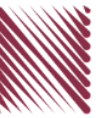
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Agility Public Warehousing	0.514	47.80	-4.46%
National Real Estate	0.092	15.74	-4.95%
Kuwait Finance House	0.722	14.38	-0.14%
National Bank of Kuwait	0.862	6.77	-0.46%
Aayan Leasing and Investme	0.163	6.02	0.62%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,729.81	-0.880	-0.05%	5.1%	1,819.4	1,528.9	23.942	1.11	18.04	3.27
Industrials	935.83	-20.670	-2.16%	5.4%	1,085.8	853.7	3.110	1.08	19.95	3.06
Financial services	1,311.40	12.610	0.97%	7.1%	1,399.6	1,139.0	4.050	1.17	131.45	2.60
Telecom	1,057.57	20.020	1.93%	-6.1%	1,203.3	1,011.3	3.220	1.17	11.61	5.35
Real estate	1,270.39	-10.280	-0.80%	5.6%	1,338.7	1,081.2	2.642	0.72	17.51	1.66
Basic materials	781.62	2.640	0.34%	4.4%	980.0	732.4	0.440	1.43	9.40	10.74
Consumer services	828.48	34.620	4.36%	20.5%	864.4	445.9	1.135	2.73	17.60	2.57
Insurance	2,546.72	-12.260	-0.48%	11.6%	2,582.3	1,918.8	1.015	1.28	18.73	4.40
Health care	306.84	-16.470	-5.09%	-32.9%	487.2	260.8	0.147	1.03	9.98	2.77
Energy	1,018.16	1.530	0.15%	7.1%	1,099.9	893.6	0.201	0.93	9.79	2.12
Utilities	397.37	-15.790	-3.82%	-9.2%	547.4	407.9	0.166	1.38	13.19	3.18
Consumer goods	1,678.98	-35.450	-2.07%	6.9%	1,787.6	1,403.7	0.250	1.40	104.59	0.85
Technology	1,906.05	0.000	0.00%	229.6%	2,168.0	524.5	0.026	2.22	NM	-
	7,111.17	-5.81	-0.08%	4.3%	7,492.9	6,357.1	40.35	1.67	27.94	3.54



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



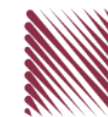
Premier Market

Monday, April 15, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.862	-0.004	-0.46%	1.74	13.99	3.85	7,177	0%	1%	5.86	6.77	12.9%	1.6%	0.961	0.798	22.16%
Kuwait Finance House	0.722	-0.001	-0.14%	2.15	20.79	2.54	10,514	-1%	8%	10.45	14.38	9.6%	1.8%	0.750	0.605	32.47%
Mobile Telecommunications	0.487	0.011	2.31%	1.69	9.78	7.35	2,107	-1%	-4%	2.94	6.02	17.4%	5.8%	0.572	0.451	6.51%
Boubyan Bank	0.617	0.005	0.82%	2.43	32.89	1.31	2,445	0%	3%	1.32	2.14	7.6%	1.0%	0.695	0.563	7.55%
Agility Public Warehousing	0.514	-0.024	-4.46%	0.74	15.70	1.86	1,312	-21%	1%	25.12	47.80	5.0%	3.0%	0.696	0.498	4.05%
Mabanee Co.	0.778	-0.001	-0.13%	1.75	16.70	1.70	1,085	-1%	-2%	1.78	2.28	10.9%	5.2%	0.843	0.651	3.35%
Gulf Bank	0.261	0.001	0.38%	1.28	13.77	4.40	992	-7%	-2%	0.67	2.56	9.3%	1.0%	0.286	0.224	3.06%
Burgan Bank	0.195	0.000	0.00%	0.66	19.50	3.08	672	-4%	13%	0.34	1.73	3.6%	0.6%	0.229	0.157	2.08%
Human Soft Holding	3.357	-0.028	-0.83%	3.38	10.26	10.34	429	1%	-1%	0.67	0.20	32.1%	27.6%	3.845	2.972	1.32%
Warba Bank	0.181	0.000	0.00%	0.95	22.46	1.61	373	-2%	-3%	0.84	4.64	4.3%	0.4%	0.231	0.165	1.15%
Boubyan Petrochemical	0.615	0.004	0.65%	1.27	12.89	9.82	328	-2%	5%	0.48	0.78	9.7%	5.1%	0.830	0.571	1.01%
Kuwait Projects Company Holding	0.123	0.002	1.65%	0.70	NM	0.00	559	0%	17%	0.51	4.18	-8.0%	-0.2%	0.142	0.102	1.73%
Al Ahli Bank of Kuwait	0.248	0.005	2.06%	0.94	13.40	3.70	585	-4%	6%	0.12	0.49	6.3%	0.7%	0.332	0.208	1.81%
National Industries Group Holding	0.214	0.002	0.94%	0.97	20.04	2.25	483	0%	5%	0.65	3.04	5.0%	3.2%	0.243	0.176	1.49%
Boursa Kuwait Securities Co	1.949	0.069	3.67%	6.09	24.77	3.94	391	-5%	13%	0.51	0.27	24.4%	18.3%	2.140	1.641	1.21%
Kuwait International Bank	0.165	0.001	0.61%	0.60	16.84	3.05	253	-2%	10%	0.29	1.78	3.6%	0.5%	0.179	0.141	0.78%
Jazeera Airways	1.159	0.000	0.00%	10.00	41.60	2.42	255	-2%	-17%	0.34	0.29	19.8%	2.2%	2.200	0.955	0.79%
Alafco Aviation Lease and Finance	0.213	0.000	0.00%	0.94	NM	0.00	203	1%	18%	0.07	0.33	-2.6%	-0.6%	0.215	0.162	0.63%
Mezzan Holding	0.735	0.031	4.40%	2.07	19.90	1.70	228	8%	28%	0.43	0.60	10.8%	4.6%	0.770	0.367	0.70%
Gulf Cable and Electrical Industries Group	1.309	-0.011	-0.83%	1.19	12.94	4.92	273	3%	0%	0.36	0.27	9.2%	NM	1.540	1.071	0.84%
National Investments	0.248	0.003	1.22%	1.14	47.69	11.43	198	-5%	4%	0.74	2.94	2.2%	1.7%	0.308	0.182	0.61%
Alimtiarz Investment Group	0.046	0.000	0.88%	0.31	NM	0.00	47	-5%	-19%	0.08	1.76	-6.2%	-3.9%	0.073	0.045	0.14%
Kuwait Real Estate	0.223	0.001	0.45%	1.40	18.32	1.31	205	-3%	9%	0.29	1.31	8.2%	3.3%	0.261	0.103	0.63%
Integrated Holding	0.505	-0.004	-0.79%	2.03	31.15	2.95	128	-3%	-1%	0.30	0.60	6.5%	4.3%	0.555	0.364	0.39%
Kuwait Telecommunications	0.580	0.007	1.22%	2.38	17.73	6.11	579	-1%	3%	0.33	0.57	13.5%	7.5%	0.625	0.520	1.79%
Salhia Real Estate	0.459	-0.011	-2.34%	1.39	15.61	3.19	250	0%	7%	0.41	0.88	9.2%	3.7%	0.550	0.383	0.77%
ALI ALGanim	1.143	0.014	1.24%	8.09	11.00	6.20	313	-3%	8%	0.24	0.20	36.6%	16.2%	1.287	0.866	0.97%
Kuwait Investment	0.175	-0.007	-3.85%	5.09	13.06	5.49	92	-8%	38%	0.46	2.58	6.1%	4.1%	0.227	0.111	0.28%
Arzan Financial Group for Financing and Investment	0.191	0.003	1.60%	5.48	21.85	2.09	156	-2%	-9%	0.14	0.76	5.7%	4.3%	0.249	0.101	0.48%
Aayan Leasing and Investment	0.163	0.001	0.62%	5.40	8.75	4.63	108	0%	-6%	0.99	6.02	13.1%	8.9%	0.191	0.127	0.33%
Commercial Real Estate	0.123	-0.002	-1.60%	5.04	15.13	3.20	216	0%	21%	0.42	3.40	5.0%	2.9%	0.136	0.092	0.67%
Heavy Engineering Industries and Shipbuilding	0.821	0.006	0.74%	6.30	20.81	3.68	148	0%	0%	0.08	0.09	9.8%	3.9%	0.890	0.587	0.46%
GFH Financial Group	0.079	0.001	0.90%	5.29	9.49	6.46	287	-9%	3%	0.07	0.88	10.4%	1.0%	0.095	0.074	0.89%
Total		2.71	0.03%	1.86	19.99	3.81	32,385	-3.1%	4.1%	56.14	107.16					100%

DAILY MARKET COVERAGE REPORT

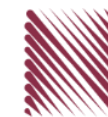
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.862	-0.004	-0.46%	1.74	14.0	3.85	7,177	0.0%	1.2%	12.9%	1.6%
Kuwait Finance House	0.722	-0.001	-0.14%	2.15	20.8	2.54	10,514	-0.9%	8.4%	9.6%	1.8%
Mobile Telecommunications	0.487	0.011	2.31%	1.69	9.8	7.35	2,107	-1.2%	-3.9%	17.4%	5.8%
Boubyan Bank	0.617	0.005	0.82%	2.43	32.9	1.31	2,445	0.0%	2.8%	7.6%	1.0%
Agility Public Warehousing	0.514	-0.024	-4.46%	0.74	15.7	1.86	1,312	-21.4%	1.0%	5.0%	3.0%
Mabane Co.	0.778	-0.001	-0.13%	1.75	16.7	1.70	1,085	-0.6%	-2.2%	10.9%	5.2%
Gulf Bank	0.261	0.001	0.38%	1.28	13.8	4.40	992	-7.1%	-2.5%	9.3%	1.0%
Burgan Bank	0.195	0.000	0.00%	0.66	19.5	3.08	672	-4.4%	13.4%	3.6%	0.6%
Human Soft Holding	3.357	-0.028	-0.83%	3.38	10.3	10.34	429	0.8%	-1.2%	32.1%	27.6%
Warba Bank	0.181	0.000	0.00%	0.95	22.5	1.61	373	-2.2%	-2.7%	4.3%	0.4%
Boubyan Petrochemical	0.615	0.004	0.65%	1.27	12.9	9.82	328	-1.6%	5.1%	9.7%	5.1%
Kuwait Projects Company Holding	0.123	0.002	1.65%	0.70	NM	0.00	559	0.0%	17.1%	-8.0%	-0.2%
Shamal Al-Zour Al-Oula Power & Water	0.151	-0.006	-3.82%	1.38	13.2	3.18	166	0.0%	-12.7%	10.6%	2.7%
National Industries Group Holding	0.214	0.002	0.94%	0.97	20.0	2.25	483	0.0%	4.9%	5.0%	3.2%
Boursa Kuwait Securities Co	1.949	0.069	3.67%	6.09	24.8	3.94	391	-5.4%	13.1%	24.4%	18.3%
Kuwait International Bank	0.165	0.001	0.61%	0.60	16.8	3.05	253	-1.8%	10.0%	3.6%	0.5%
Jazeera Airways	1.159	0.000	0.00%	10.00	41.6	2.42	255	-2.4%	-16.6%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.213	0.000	0.00%	0.94	NM	0.00	203	0.9%	18.3%	-2.6%	-0.6%
Mezzan Holding	0.735	0.031	4.40%	2.07	19.9	1.70	228	8.1%	27.8%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.309	-0.011	-0.83%	1.19	12.9	4.92	273	2.8%	-0.1%	9.2%	7.4%
National Investments	0.248	0.003	1.22%	1.14	47.7	11.43	198	-5.3%	3.8%	2.2%	1.7%
Alimti az Investment Group	0.046	0.000	0.88%	0.31	NM	0.00	47	-5.2%	-18.9%	-6.2%	-3.9%
Kuwait Real Estate	0.223	0.001	0.45%	1.40	18.3	1.31	205	-3.0%	8.8%	8.2%	3.3%
Integrated Holding	0.505	-0.004	-0.79%	2.03	31.2	2.95	128	-2.9%	-1.0%	6.5%	4.3%
Kuwait Telecommunications	0.580	0.007	1.22%	2.38	17.7	6.11	579	-1.0%	3.0%	13.5%	7.5%
Salhia Real Estate	0.459	-0.011	-2.34%	1.39	15.6	3.19	250	-0.2%	7.0%	9.2%	3.7%
ALI ALGanim	1.143	0.014	1.24%	3.79	11.0	6.20	313	-3.3%	8.2%	36.6%	16.2%
Kuwait Investment	0.175	-0.007	-3.85%	0.79	13.1	5.49	92	-7.9%	37.8%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.191	0.003	1.60%	1.18	21.9	2.09	156	-1.5%	-9.0%	5.7%	4.3%
Aayan Leasing and Investment	0.163	0.001	0.62%	1.10	8.7	4.63	108	0.0%	-6.3%	13.1%	8.9%
Commercial Real Estate	0.123	-0.002	-1.60%	0.74	15.1	3.20	216	0.0%	20.6%	5.0%	2.9%
Heavy Engineering Industries and Shipbuilding	0.821	0.006	0.74%	2.00	20.8	3.68	148	0.0%	0.1%	9.8%	3.9%
GFH Financial Group	0.079	0.001	0.90%	0.99	9.5	6.46	287	-9.1%	3.1%	10.4%	1.0%
Total		2.71	0.03%	1.86	19.99	3.81	30,824	-3.1%	4.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,783	2.71	0.03%	8,062	7,727	21	30,824	-3.1%	4.1%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

Mezzan Holding	0.735	0.031	4.40%	0.633	0.552	83	228	8.1%	27.8%	0.770	0.367
Boursa Kuwait Securities Co	1.949	0.069	3.67%	2.036	1.895	27	391	-5.4%	13.1%	2.140	1.641
Mobile Telecommunications	0.487	0.011	2.31%	0.507	0.504	42	2,107	-1.2%	-3.9%	0.572	0.451
Kuwait Projects Company Holding	0.123	0.002	1.65%	0.121	0.119	37	559	0.0%	17.1%	0.142	0.102
ALI ALGanim	1.143	0.014	1.24%	1.144	1.120	33	313	-3.3%	8.2%	1.287	0.866

Middel Performrs (Today`s Price Change)

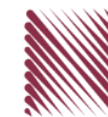
National Investments	0.248	0.003	1.22%	0.276	0.240	34	198	-5.3%	3.8%	0.308	0.182
National Industries Group Holding	0.214	0.002	0.94%	0.229	0.214	22	483	0.0%	4.9%	0.243	0.176
Boubyan Bank	0.617	0.005	0.82%	0.623	0.616	59	2,445	0.0%	2.8%	0.695	0.563
Boubyan Petrochemical	0.615	0.004	0.65%	0.606	0.658	56	328	-1.6%	5.1%	0.830	0.571
Kuwait International Bank	0.165	0.001	0.61%	0.165	0.159	33	253	-1.8%	10.0%	0.179	0.141
Kuwait Real Estate	0.223	0.001	0.45%	0.231	0.183	42	205	-3.0%	8.8%	0.261	0.103
Burgan Bank	0.195	0.000	0.00%	0.202	0.190	28	672	-4.4%	13.4%	0.229	0.157
Warba Bank	0.181	0.000	0.00%	0.100	0.100	17	373	-2.2%	-2.7%	1.210	0.996
Alafco Aviation Lease and Finance	0.213	0.000	0.00%	0.208	0.187	69	203	0.9%	18.3%	0.215	0.162
Mabanee Co.	0.778	-0.001	-0.13%	0.776	0.787	48	1,085	-0.6%	-2.2%	0.843	0.651
Kuwait Finance House	0.722	-0.001	-0.14%	0.731	0.690	39	10,514	-0.9%	8.4%	0.750	0.605
National Bank of Kuwait	0.862	-0.004	-0.46%	0.922	0.885	17	7,177	0.0%	1.2%	0.961	0.798

Bottom 5 Performrs (Today`s Price Change)

Integrated Holding	0.505	-0.004	-0.79%	0.523	0.467	31	128	-2.9%	-1.0%	0.555	0.364
Human Soft Holding	3.357	-0.028	-0.83%	3.351	3.314	63	429	0.8%	-1.2%	3.845	2.972
Gulf Cable and Electrical Industries Group	1.309	-0.011	-0.83%	1.432	1.290	43	273	2.8%	-0.1%	1.540	1.071
Shamal Al-Zour Al-Oula Power & Water	0.151	-0.006	-3.82%	0.167	0.181	9	166	0.0%	-12.7%	0.208	0.151
Agility Public Warehousing	0.514	-0.024	-4.46%	0.599	0.575	33	1,312	-21.4%	1.0%	0.696	0.498

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.862	-0.004	-0.46%	1.74	13.99	3.85	7,177	0.0%	1.2%	5.86	6.77	12.9%	1.6%	0.961	0.798	17.80%
Kuwait Finance House	0.722	-0.001	-0.14%	2.15	20.79	2.54	10,514	-0.9%	8.4%	10.45	14.38	9.6%	1.8%	0.750	0.605	26.07%
Boubyan Bank	0.617	0.005	0.82%	2.43	32.89	1.31	2,445	0.0%	2.8%	1.32	2.14	7.6%	1.0%	0.695	0.563	6.06%
Commercial Bank of Kuwait	0.519	0.000	0.00%	1.41	8.69	7.13	931	0.0%	-0.2%	0.01	0.01	16.8%	2.6%	0.730	0.480	2.31%
Gulf Bank	0.261	0.001	0.38%	1.28	13.77	4.40	992	-7.1%	-2.5%	0.67	2.56	9.3%	1.0%	0.286	0.224	2.46%
Burgan Bank	0.195	0.000	0.00%	0.66	19.50	3.08	672	-4.4%	13.4%	0.34	1.73	3.6%	0.6%	0.229	0.157	1.67%
Warba Bank	0.181	0.000	0.00%	0.95	22.46	1.61	373	-2.2%	-2.7%	0.84	4.64	4.3%	0.4%	0.231	0.165	0.92%
Al Ahli Bank of Kuwait	0.248	0.005	2.06%	0.94	13.40	3.70	585	-3.5%	6.4%	0.12	0.49	6.3%	0.7%	0.332	0.208	1.45%
Kuwait International Bank	0.165	0.001	0.61%	0.60	16.84	3.05	253	-1.8%	10.0%	0.29	1.78	3.6%	0.5%	0.179	0.141	0.63%
Total Banking Sector - 9 Companies							23,942			19.90	34.50					59.37%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.615	0.004	0.65%	1.27	12.89	9.82	328	-1.60%	5.13%	0.48	0.78	9.7%	5.1%	0.830	0.571	0.81%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.18	9.60	6.52	77	0.00%	-4.72%	0.00	0.00	23.7%	18.9%	0.900	0.429	0.19%
Kuwait Foundry	0.535	-0.010	-1.83%	2.26	5.71	19.70	35	1.90%	29.54%	0.04	0.08	42.0%	40.0%	0.605	0.275	0.09%
Total Basic Materials - 3 Companies							440			0.52	0.87					1.09%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.735	0.031	4.40%	2.07	19.90	1.70	228	8.1%	27.8%	0.43	0.60	10.8%	4.6%	0.770	0.367	0.57%
Livestock Transport and Trading	0.106	0.004	3.92%	0.72	189.29	0.00	22	-0.9%	8.2%	0.00	0.00	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							250			0.43	0.60					0.62%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.159	0.000	0.00%	10.00	41.60	2.42	255	-2.4%	-16.6%	0.34	0.29	19.8%	2.2%	2.200	0.955	0.63%
Kuwait National Cinema	1.342	-0.069	-4.89%	1.46	11.70	5.67	124	0.0%	12.1%	0.00	0.00	12.9%	5.1%	1.482	0.940	0.31%
Oula Fuel Marketing	0.135	0.000	0.00%	0.78	11.74	3.70	55	-0.7%	-2.2%	0.01	0.05	6.9%	3.5%	0.180	0.125	0.14%
Al Soor Fuel Marketing	0.137	0.001	0.74%	0.78	13.42	3.68	55	0.0%	0.0%	0.00	0.03	5.9%	4.3%	0.168	0.128	0.14%
Sultan Center Food Products	0.101	0.000	0.00%	0.75	NM	0.00	28	0.0%	12.2%	0.00	0.01	-44.2%	-6.9%	0.149	0.082	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.85	NM	0.00	3	0.0%	0.0%	0.00	0.00	-70.4%	-68.4%	0.030	0.017	0.01%
IFA Hotels and Resorts	1.080	-0.119	-9.92%	10.97	14.23	0.00	198	-9.2%	35.0%	0.35	0.30	118.8%	8.0%	1.298	0.062	0.49%
Kuwait Resorts	0.077	0.000	0.00%	0.53	11.16	2.60	15	-1.7%	8.5%	0.00	0.04	4.8%	4.2%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.124	0.003	2.48%	0.93	13.85	6.61	14	-0.8%	29.2%	0.05	0.38	7.0%	3.6%	0.151	0.089	0.03%
Al Eid Food	0.184	0.000	0.00%	1.23	11.08	2.47	56	0.0%	2.8%	0.20	1.09	9.5%	7.2%	0.210	0.163	0.14%
Kuwait Hotels	0.187	0.000	0.00%	1.87	12.14	0.00	11	-4.6%	9.4%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.160	-0.007	-4.19%	1.51	41.67	0.00	8	-11.1%	97.5%	0.00	0.01	3.7%	3.0%	0.381	0.062	0.02%
ALI ALGanim	1.143	0.014	1.24%	3.79	11.00	6.20	313	-3.3%	nm	0.24	0.20	36.6%	16.2%	1.287	0.866	0.78%
Total Consumer Services - 13 Companies							1,135			1.18	2.41					2.82%

DAILY MARKET COVERAGE REPORT

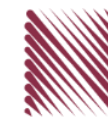
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.258	0.000	0.00%	2.14	5.66	13.05	291	-0.8%	1.6%	0.00	0.00	34.6%	11.8%	0.348	0.237	0.72%
Kuwait Projects Company Holding	0.123	0.002	1.65%	0.70	NM	0.00	559	0.0%	17.1%	0.51	4.18	-8.0%	-0.2%	0.142	0.102	1.39%
National Industries Group Holding	0.214	0.002	0.94%	0.97	20.04	2.25	483	0.0%	4.9%	0.65	3.04	5.0%	3.2%	0.243	0.176	1.20%
Boursa Kuwait Securities Co	1.949	0.069	3.67%	6.09	24.77	3.94	391	-5.4%	13.1%	0.51	0.27	24.4%	18.3%	2.140	1.641	0.97%
GFH Financial Group	0.079	0.001	0.90%	0.99	9.49	6.46	287	-9.1%	3.1%	0.07	0.88	10.4%	1.0%	0.095	0.074	0.71%
National Investments	0.248	0.003	1.22%	1.14	47.69	11.43	198	-5.3%	3.8%	0.74	2.94	2.2%	1.7%	0.308	0.182	0.49%
Tamdeen Investment	0.600	0.000	0.00%	0.62	14.75	5.00	201	0.0%	41.2%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.50%
Alimtiq Investment Group	0.046	0.000	0.88%	0.31	NM	0.00	47	-5.2%	-18.9%	0.08	1.76	-6.2%	-3.9%	0.073	0.045	0.12%
Commercial Facilities	0.196	0.000	0.00%	0.62	11.73	8.16	99	0.0%	23.3%	0.03	0.18	5.3%	3.0%	0.197	0.149	0.25%
Aayan Leasing and Investment	0.163	0.001	0.62%	1.10	8.75	4.63	108	0.0%	-6.3%	0.99	6.02	13.1%	8.9%	0.191	0.127	0.27%
Kuwait Investment	0.175	-0.007	-3.85%	0.79	13.06	5.49	92	-7.9%	37.8%	0.46	2.58	6.1%	4.1%	0.227	0.111	0.23%
Noor Financial Investment	0.232	0.007	3.11%	1.05	3.19	3.56	118	3.1%	2.7%	0.09	0.38	37.4%	28.6%	0.262	0.150	0.29%
Arzan Financial Group for Financing and Investment	0.191	0.003	1.60%	1.18	21.85	2.09	156	-1.5%	-9.0%	0.14	0.76	5.7%	4.3%	0.249	0.101	0.39%
Kuwait Financial Centre	0.125	-0.001	-0.79%	0.59	15.06	4.76	62	-6.0%	23.8%	0.02	0.13	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.372	0.004	1.09%	3.37	60	0.00	150	0.0%	12.7%	0.00	0.00	5.7%	5.3%	0.421	0.309	0.37%
Arabi Group Holdings	0.488	0.002	0.41%	3.93	NM	0.00	169	0.0%	-4.9%	0.09	0.19	-26.9%	-2.9%	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.100	0.000	0.00%	1.08	NM	0.00	22	0.0%	23.1%	0.00	0.00	-23.4%	-7.4%	0.100	0.073	0.05%
Privatization Holding	0.032	-0.002	-5.00%	0.36	NM	0.00	20	-12.2%	11.4%	0.00	0.04	-20.3%	-12.1%	0.044	0.022	0.05%
Asiya Capital Investments	0.042	0.000	0.95%	0.49	NM	0.00	34	3.7%	-2.5%	0.01	0.25	-18.6%	-18.2%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.093	0.000	0.00%	0.69	15.61	5.40	34	0.0%	-2.1%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.051	0.001	1.40%	0.51	NM	0.00	20	0.0%	-6.3%	0.03	0.68	-2.2%	-2.1%	0.071	0.050	0.05%
Kamco Investment	0.100	0.000	0.00%	0.57	45.57	10.02	34	-2.2%	16.0%	0.00	0.00	1.2%	0.7%	0.115	0.082	0.08%
First Investment	0.034	-0.003	-8.27%	0.65	NM	0.00	15	-11.8%	-6.3%	0.04	1.26	NM	NM	0.064	0.030	0.04%
Inovest BSC Public	0.080	0.000	-0.38%	0.00	NM	4.52	24	-1.4%	-5.5%	0.01	0.12	3.2%	2.0%	0.094	0.067	0.06%
Coast Investment and Development	0.071	0.000	-0.28%	0.65	12.50	7.02	33	0.0%	4.6%	0.02	0.35	5.3%	5.1%	0.117	0.065	0.08%
Al Madar Investment	0.091	0.000	0.00%	0.85	3,033.33	0.00	19	-1.1%	13.8%	0.00	0.00	0.0%	0.1%	0.122	0.074	0.05%
Bayan Investment	0.040	0.001	1.79%	0.65	NM	0.00	8	-8.9%	1.0%	0.01	0.16	-1.0%	-0.9%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.066	-0.002	-2.80%	0.60	9.24	4.42	17	3.9%	16.2%	0.02	0.34	6.6%	5.1%	0.077	0.052	0.04%
Manazel Holding	0.027	0.000	-1.12%	0.82	NM	0.00	11	0.0%	-4.0%	0.01	0.42	-2.1%	-0.6%	0.038	0.017	0.03%
KFIC Investment	0.071	0.000	0.00%	0.75	NM	0.00	22	7.4%	5.8%	0.00	0.00	-31.7%	-23.1%	0.080	0.055	0.05%
National International Holding	0.106	0.002	1.92%	0.61	10.44	4.76	24	-2.8%	-1.9%	0.16	1.47	6.0%	4.7%	0.126	0.100	0.06%
Osoul Investment	0.098	-0.001	-0.61%	0.88	24.23	10.15	12	0.0%	8.8%	0.00	0.04	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.099	0.006	6.49%	1.18	NM	0.00	24	3.8%	10.2%	0.05	0.49	NM	NM	0.118	0.040	0.06%
Amar Finance and Leasing	0.059	-0.003	-4.69%	0.52	10.14	0.00	11	0.0%	-7.0%	0.00	0.00	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.284	-0.003	-1.05%	1.72	59.40	0.00	20	-0.4%	9.7%	0.60	2.10	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.367	-0.007	-1.87%	1.44	5.56	0.00	91	-3.4%	19.5%	0.43	1.18	32.8%	16.2%	0.453	0.079	0.23%
Credit Rating and Collection	0.038	-0.004	-9.40%	1.21	125.33	0.00	6	-8.1%	79.0%	0.00	0.07	1.0%	1.0%	0.097	0.017	0.02%
Ektitab Holding	0.019	0.000	-0.53%	0.63	NM	0.00	6	-1.1%	9.3%	0.00	0.06	-1.6%	-1.6%	0.030	0.009	0.01%
Kuwait Emirates Holding Co	0.036	-0.002	-4.31%	0.63	4.70	0.00	6	0.0%	4.4%	0.01	0.41	8.6%	3.8%	0.050	0.024	0.02%
Warba Capital Holding	0.129	-0.003	-2.27%	1.27	NM	0.00	4	-15.1%	22.9%	0.00	0.04	-20.9%	-19.0%	0.311	0.070	0.01%
National Consumer Holding	0.108	0.000	0.00%	1.13	24.66	0.00	32	-1.8%	1.9%	0.21	1.90	4.7%	4.4%	0.132	0.100	0.08%
Al Deera Holding	0.362	0.062	20.67%	2.02	26.93	0.00	33	0.0%	34.1%	0.00	0.01	NM	NM	0.575	0.134	0.08%
AL Safat Investment	0.086	0.000	0.12%	0.99	5.81	0.00	29	0.0%	-10.0%	0.19	2.16	18.4%	5.6%	0.121	0.086	0.07%
Gulf Franchising Holding	0.086	0.008	10.00%	2.23	NM	0.00	3	0.0%	51.9%	0.00	0.02	-37.1%	-9.4%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,028			6.21	36.87					9.99%

DAILY MARKET COVERAGE REPORT

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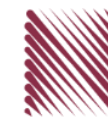


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.371	-0.039	-9.51%	1.06	5.65	1.36	75	-19.0%	-53.3%	0.07	0.17	23.0%	14.8%	0.800	0.262	0.19%
Advanced Technology	0.480	0.000	0.00%	1.00	14.32	4.17	72	0.0%	2.3%	0.00	0.00	7.1%	1.1%	0.500	0.381	0.18%
Total Health Care - 2 Companies							147			0.07	0.17					0.36%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.514	-0.024	-4.46%	0.74	15.70	1.86	1,312	-21.4%	1.0%	25.12	47.80	5.0%	3.0%	0.696	0.498	3.25%
Human Soft Holding	3.357	-0.028	-0.83%	3.38	10.26	10.34	429	0.8%	-1.2%	0.67	0.20	32.1%	27.6%	3.845	2.972	1.06%
Alafco Aviation Lease and Finance	0.213	0.000	0.00%	0.94	NM	0.00	203	0.9%	18.3%	0.07	0.33	-2.6%	-0.6%	0.215	0.162	0.50%
Kuwait Cement	0.189	0.005	2.72%	0.71	76.83	0.00	135	-2.1%	41.0%	0.33	1.74	0.9%	0.6%	0.222	0.123	0.33%
Gulf Cable and Electrical Industries Group	1.309	-0.011	-0.83%	1.19	12.94	4.92	273	2.8%	-0.1%	0.36	0.27	9.2%	7.4%	1.540	1.071	0.68%
Integrated Holding	0.505	-0.004	-0.79%	2.03	31.15	2.95	128	-2.9%	-1.0%	0.30	0.60	6.5%	4.3%	0.555	0.364	0.32%
Kuwait Portland Cement	0.895	-0.009	-1.00%	1.21	13.75	7.74	90	-1.6%	6.5%	0.10	0.11	8.5%	6.5%	0.945	0.800	0.22%
United Projects for Aviation Services	0.141	-0.016	-10.19%	0.51	34.73	0.00	53	-17.5%	-21.2%	0.03	0.18	1.5%	0.8%	0.268	0.141	0.13%
Heavy Engineering Industries and Shipbuilding	0.821	0.006	0.74%	2.00	20.81	3.68	148	0.0%	0.1%	0.08	0.09	9.8%	3.9%	0.890	0.587	0.37%
National Industries	0.180	0.000	0.00%	0.74	16.04	5.56	63	-2.7%	14.6%	0.00	0.00	4.6%	3.3%	0.195	0.152	0.16%
ACICO Industries	0.080	0.000	0.00%	0.88	NM	0.00	26	0.0%	0.0%	0.00	0.00	-12.1%	-1.7%	0.080	0.080	0.07%
Kuwait Company for Process Plant Construction and	0.291	0.001	0.34%	1.07	13.90	5.17	35	1.0%	24.4%	0.01	0.05	7.8%	4.8%	0.297	0.226	0.09%
Combined Group Contracting	0.442	0.004	0.91%	1.35	8.28	6.85	75	0.0%	-2.2%	0.43	0.96	16.7%	4.4%	0.464	0.362	0.19%
Kuwait and Gulf Link Transport	0.047	0.000	0.00%	0.53	NM	0.00	13	-5.9%	-11.2%	0.00	0.00	-46.6%	-8.0%	0.070	0.039	0.03%
Shuaiba Industrial	0.170	-0.006	-3.41%	0.89	11.75	7.39	17	-4.5%	7.6%	0.01	0.07	7.6%	5.9%	0.230	0.139	0.04%
National Cleaning	0.048	0.002	3.94%	0.39	24.23	0.00	11	-1.7%	21.8%	0.00	0.00	1.6%	0.4%	0.059	0.023	0.03%
Mubarrad Holding	0.084	0.000	0.00%	0.65	7.12	5.99	14	0.0%	2.0%	0.00	0.00	9.2%	8.2%	0.095	0.072	0.03%
Specialities Group Holding	0.113	0.003	2.73%	0.59	9.24	6.06	19	-2.6%	9.7%	0.02	0.16	6.5%	4.4%	0.120	0.095	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
Metal and Recycling	0.094	0.000	0.00%	1.10	33.94	0.00	8	-4.4%	13.3%	0.00	0.00	3.3%	2.5%	0.117	0.071	0.02%
Equipment Holding	0.029	0.000	0.00%	0.41	3.30	0.00	2	0.0%	0.0%	0.00	0.00	13.3%	5.0%	0.043	0.020	0.01%
Jassim Transport & Stevedoring	0.372	0.004	1.09%	1.08	9.27	4.89	56	0.0%	14.8%	0.01	0.12	12.2%	8.8%	0.375	0.301	0.14%
Total Industrials - 22 Companies							3,110			27.53	52.67					7.71%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

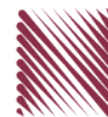


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	2.000	0.011	0.55%	1.92	18.87	1.86	568	0.0%	6.4%	0.00	0.00	10.3%	3.3%	2.000	1.502	1.41%
Al Ahleia Insurance	0.702	-0.011	-1.54%	1.09	7.60	5.61	152	-2.8%	15.1%	0.06	0.08	14.5%	5.7%	0.795	0.510	0.38%
Kuwait Insurance	0.520	0.000	0.00%	0.68	7.93	7.69	96	-0.8%	10.6%	0.00	0.00	NULL	NULL	0.570	0.415	0.24%
Kuwait Reinsurance	0.447	-0.023	-4.89%	1.46	10.71	1.49	116	-4.9%	16.1%	0.00	0.00	14.4%	6.0%	0.495	0.288	0.29%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.130	0.002	1.56%	0.85	4.41	7.81	31	7.4%	29.1%	0.07	0.56	19.3%	7.9%	0.132	0.095	0.08%
First Takaful Insurance	0.185	-0.001	-0.54%	2.04	NM	0.00	20	0.0%	219.0%	0.00	0.00	-2.4%	-1.8%	0.474	0.038	0.05%
Wethaq Takaful Insurance	0.036	0.000	-0.55%	0.99	71.18	0.00	4	0.0%	51.3%	0.01	0.26	#VALUE!	#VALUE!	0.062	0.020	0.01%
Total Insurance - 8 Companies							1,015			0.14	0.90					2.52%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.788	0.000	0.00%	1.71	8.89	6.35	71	-6.4%	-1.9%	0.00	0.00	20.5%	13.9%	0.850	0.690	0.18%
Independent Petroleum Group	0.470	0.000	0.00%	0.81	10.87	6.38	85	1.1%	11.9%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.21%
Burgan for Well Drilling Trading and Maintenance	0.106	0.001	0.95%	0.37	9.60	0.00	28	-1.9%	19.2%	0.04	0.34	3.9%	1.4%	0.130	0.087	0.07%
Energy House Holding	0.115	0.000	0.00%	1.70	NM	0.00	5	2.7%	82.5%	0.00	0.00	-39.1%	-10.4%	0.254	0.047	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.33	NM	0.00	6	0.0%	0.0%	0.00	0.00	-9.2%	-5.5%	0.014	0.014	0.02%
Senenergy Holding	0.029	0.000	0.69%	0.65	NM	0.00	6	-8.5%	-4.9%	0.00	0.00	-8.5%	-5.4%	0.043	0.028	0.01%
Total Energy - 6 Companies							201			0.04	0.34					0.50%

DAILY MARKET COVERAGE REPORT

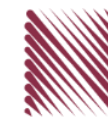
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Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.778	-0.001	-0.13%	1.75	16.70	1.70	1,085	-0.6%	-2.2%	1.78	2.28	10.9%	5.2%	0.843	0.651	2.69%
Salhia Real Estate	0.459	-0.011	-2.34%	1.39	15.61	3.19	250	-0.2%	7.0%	0.41	0.88	9.2%	3.7%	0.550	0.383	0.62%
Commercial Real Estate	0.123	-0.002	-1.60%	0.74	15.13	3.20	216	0.0%	20.6%	0.42	3.40	5.0%	2.9%	0.136	0.092	0.54%
National Real Estate	0.092	-0.005	-4.95%	0.50	NM	0.00	173	-8.4%	39.5%	1.50	15.74	-10.0%	-6.5%	0.113	0.064	0.43%
Tamdeen Real Estate	0.400	0.000	0.00%	0.70	10.22	4.50	161	0.0%	11.4%	0.00	0.00	6.9%	3.9%	0.410	0.325	0.40%
Kuwait Real Estate	0.223	0.001	0.45%	1.40	18.32	1.31	205	-3.0%	8.8%	0.29	1.31	8.2%	3.3%	0.261	0.103	0.51%
United Real Estate	0.049	0.000	0.41%	0.35	15.17	0.00	64	-3.0%	5.8%	0.03	0.60	2.3%	0.7%	0.061	0.043	0.16%
Al Mazaya Holding	0.077	0.001	0.79%	0.89	NM	0.00	39	-5.0%	4.9%	0.25	3.30	-57.3%	-14.2%	0.085	0.050	0.10%
Ajial Real Estate Entertainment	0.254	-0.006	-2.31%	0.38	11.43	3.85	52	-5.2%	0.0%	0.01	0.04	3.3%	2.6%	0.290	0.230	0.13%
Injazzat Real Estate Development	0.095	0.000	0.00%	0.55	13.67	5.26	32	-3.1%	9.2%	0.00	0.00	4.0%	2.2%	0.105	0.077	0.08%
Munshaat Real Estate Projects	0.122	0.000	0.00%	1.67	3.07	0.00	39	-2.4%	-20.3%	0.03	0.24	75.3%	16.8%	0.166	0.052	0.10%
Aayan Real Estate	0.075	0.000	0.13%	0.51	11.31	6.68	31	-0.4%	4.2%	0.02	0.22	4.5%	3.9%	0.084	0.068	0.08%
Al Argan International Real Estate	0.075	0.001	1.08%	0.23	3.01	0.00	19	1.1%	-6.1%	0.02	0.33	7.8%	2.5%	0.150	0.063	0.05%
Al-Enmaa Real Estate	0.052	-0.001	-2.08%	0.55	34.30	0.00	23	-10.7%	2.0%	0.02	0.39	1.6%	NM	0.065	0.048	0.06%
Arkan Al Kuwait Real Estate	0.087	0.001	1.52%	0.64	NM	0.00	22	0.9%	9.3%	0.00	0.00	-0.5%	0.2%	0.111	0.075	0.05%
Kuwait Business Town Real Estate	0.072	0.000	-0.28%	0.79	15.77	6.96	41	-1.4%	-5.9%	0.00	0.01	5.1%	3.3%	0.080	0.053	0.10%
Dalqan Real Estate	0.152	0.000	0.00%	1.33	16.05	1.93	9	0.0%	3.4%	0.00	0.02	8.6%	6.9%	0.197	0.131	0.02%
Sokouk Holding	0.049	-0.002	-4.13%	0.93	6.03	0.00	28	-2.6%	-5.2%	0.03	0.61	16.7%	8.6%	0.058	0.022	0.07%
Tijara and Realestate Investment	0.064	0.001	1.27%	0.57	12.86	6.35	24	0.0%	9.4%	0.01	0.11	4.4%	2.4%	0.065	0.047	0.06%
Al-Arabiya Real Estate	0.072	0.000	0.00%	0.70	9.45	0.00	26	1.0%	6.7%	0.01	0.08	7.5%	2.1%	0.086	0.046	0.06%
Aqar Real Estate Investments	0.064	0.000	0.00%	0.51	15.90	3.13	15	-1.5%	10.2%	0.00	0.00	3.3%	2.6%	0.069	0.044	0.04%
Mashaer Holding	0.058	-0.002	-3.51%	0.63	6.58	0.00	10	-16.0%	4.7%	0.01	0.18	10.1%	7.6%	0.076	0.051	0.03%
Dar Al Thuraya Real Estate	0.137	0.000	0.00%	1.14	62.84	0.00	20	6.2%	5.4%	0.00	0.00	1.8%	1.5%	0.190	0.084	0.05%
Osos Holding Group	0.089	-0.005	-4.99%	0.72	8.28	8.50	9	-13.2%	19.2%	0.00	0.03	8.8%	5.7%	0.114	0.067	0.02%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.031	0.001	4.67%	1.18	32.37	0.00	6	0.0%	-7.6%	0.00	0.00	3.0%	0.7%	0.037	0.026	0.01%
Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
Sanam Real Estate	0.182	0.000	0.00%	1.69	25.71	0.00	18	-4.2%	13.8%	0.14	0.76	7.7%	7.6%	0.290	0.090	0.05%
Mena Real Estate	0.040	0.001	2.58%	0.51	NM	0.00	5	-3.2%	40.3%	0.01	0.24	-6.8%	-5.4%	0.048	0.028	0.01%
Al Masaken International Real Estate Development	0.025	-0.001	-2.73%	0.48	NM	0.00	2	0.0%	-3.9%	0.04	1.59	-18.4%	-5.4%	0.039	0.013	0.01%
Real Estate Trade Centers	0.046	-0.001	-2.95%	0.25	40.44	0.00	6	0.0%	3.6%	0.00	0.02	0.6%	0.5%	0.088	0.038	0.02%
Total Real Estate - 31 Companies							2,642			5.04	32.37					6.55%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.262	0.000	0.00%	2.22	NM	0.00	26	0.0%	229.6%	0.00	0.00	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies				2.22	NM	0.0%	26			0.00	0.00	-1.03%	-0.90%			0.06%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.487	0.011	2.31%	1.69	9.78	7.35	2,107	-1.2%	-3.9%	2.94	6.02	17.4%	5.8%	0.572	0.451	5.23%
Kuwait Telecommunications	0.580	0.007	1.22%	2.38	17.73	6.11	579	-1.0%	3.0%	0.33	0.57	13.5%	7.5%	0.625	0.520	1.44%
National Mobile Telecommunications	1.065	0.013	1.24%	0.90	7.33	13.31	534	0.0%	-12.5%	0.04	0.04	12.8%	6.9%	1.558	1.005	1.32%
Hayat Communications	0.091	0.000	0.00%	0.86	NM	0.00	8	0.0%	7.2%	0.00	0.00	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies							3,228			3.31	6.63					8.00%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.151	-0.006	-3.82%	1.38	13.19	3.18	166	0.0%	-12.7%	0.33	2.18	10.6%	2.7%	0.208	0.151	0.41%
Total Utilities - 1 Company							166			0.33	2.18					0.41%

Total Market 146 Companies				1.67	27.94	3.54	40,330			64.69	170.39					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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